



Privileged and Confidential

Privacy Policy

April 2026

This Privacy Policy (“policy”) (together with our [terms of use](#) and any other documents referred to in it) sets out the basis on which any personal information we collect from you, or that you provide to us, will be processed by us. Please read the following carefully to understand the type of information that we collect from the Climate Investment website: www.climateinvestment.com, or other online services that link to this policy (the “site”), how we will use it and the rights that you have in relation to it. Where required by applicable law, we will obtain your consent before processing your personal data (for example, in relation to cookies or another activity for which consent is required).

For the purpose of this policy, “Data Protection Legislation” means “the UK GDPR” and “the 2018 Act” as both terms are respectively defined (and as the UK GDPR and 2018 Act are respectively amended) by the Data Protection, Privacy and Electronic Communications (Amendments etc) (EU Exit) Regulations 2019 (SI 2019/419). Except where otherwise stated, where this policy uses terms which are defined in the UK GDPR, then the definitions set out in the UK GDPR will apply.

If you are a resident of the U.S., see our **U.S. State-Specific Disclosures**.

1. About us

Under the Data Protection Legislation, OGCI Climate Investments LLP with company number OC415130 and registered office address at Regent Arcade House, 25 Argyll Street, London, W1F 7TS (“the Company”, “we”, “us”, “our”) is the data controller of your personal information for the activities described in this policy. If you have any questions about this policy or how we process your personal data, please contact us at contactci@climateinvestment.com.

If you have any questions about our data practices or experience difficulty accessing this policy, contact us using the postal or email address above. To exercise any choices available to you, follow the instructions provided in the relevant sections of this Privacy Policy.

2. Information we collect about you

We may process or otherwise be a controller of the following personal data:

- **Identity Data.** Name (first, middle, and last); and title.
- **Contact Data.** Email address; telephone number; social media handle; and postal/delivery address.
- **Professional Data.** Job title; and organisation that you represent (where you or your organisation supplies products or services to us).
- **Transaction Data.** Details of services purchased from us, including payment information (such as payment card details, bank account details and billing address).
- **Usage Data.** Data observed or collected in relation to browsing activity on our site, interaction with our emails, or attendance at our events. This may include information about pageviews and events on our site; information about the webpage or other source that users were previously on before reaching our site; information about when a browsing session started

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and ended; and information about sessions attended and networking interactions at our events.

- **Technical Data.** IP address; details of part of the site that you are viewing, such as full web page URL; browser type, device type and operating system and any other information available to us about the device you are using; location data, including the geographic location (which may be approximate, like the city or region you are in, or more precise) of a device derived from IP address, GPS signals or information about a device's connection with local Wi-Fi equipment; diagnostic data (including crash logs, launch time, hang rate and energy use, and any other data collected for technical diagnostics purposes), and any relevant unique identifiers assigned to a device or browser (including cookie identifiers).
- **Image Data.** Photos or video recordings that feature you or your likeness when you visit our premises or attend events that we host.
- **Incident Data.** Information about any injury that you suffer or incident you may be involved in (including witness) at an event hosted by us or if you visit our premises, including any personal data you or others provide (including any factual description and opinions); details of any injury suffered; actions taken by us or others in response to the incident or injury, including details of any medical assistance or treatment that has been provided or advised (e.g. first aid applied, onsite paramedic or paramedic technician attended, advised to visit hospital, hospitalised); and any other personal data collected during the process of completing our incident report.
- **Communications Data.** Marketing preferences; and service communication preferences.
- **Recruitment Data.** Details of your eligibility to work (including documents and information that we may collect to verify this); your work preferences (including areas and dates where you are available for work); skills, qualifications, training and work history; any personal data which appears in your curriculum vitae or application; and any other personal data that you volunteer during our recruitment process.

3. How we collect and receive personal data

We collect and receive personal data through the following methods:

- **Personal data you provide to us.** This is information about you that you give us by filling in forms on the site, such as an application for investment or a job application, or by corresponding with us by phone, e-mail or otherwise. It includes information you provide when you register with our site, contact us, request information, provide feedback or report a problem with our site.
- **Personal data we collect automatically, including through cookies and other similar technologies.** When you access and use our site, we may collect Technical Data and Usage Data automatically, including through our use of cookies and other similar technologies. For more information about this data, please see our Processing Activities Schedule. For more information about our use of cookies and other similar technologies, please see the Cookies section.
- **Personal data we receive from third parties.** We may receive personal data from third parties. Such third parties may include event suppliers and other organisations we work with, analytics providers, and data suppliers.
- **Personal data that is publicly available.** We may collect personal data that is available from public sources (including media publications) or that you or a third party may otherwise publish (for example on websites, posts on social media platforms, or speeches at events).

4. Lawful basis and processing activities

Depending on the context of your interaction with the Company, we will use your personal information for the following purposes:

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- providing our site and carrying out related online activities, including site delivery, support, maintenance, security, account management where applicable, site development and improvement;
- providing information, services, events and support, including considering how your business could support or work with our business, evaluating any investment opportunities that your business offers, responding to enquiries, managing relationships and administering relevant engagement with us;
- customer services, feedback and relationship management, including managing our relationship with you or the organisation you work for and responding to media or general enquiries;
- insight and analysis, data improvement and personalisation, including website analytics, feedback analysis and aggregate insights about our site, events, services and engagement with us;
- recruitment, including assessing applications, communicating with candidates and keeping recruitment records; and
- business administration, compliance and legal affairs, including complying with legal obligations, enforcing our legal rights, defending claims, facilitating business transitions, managing security and handling health and safety incidents.

We process your personal data for the purposes described in this policy and rely on one or more of the following lawful bases:

- Legitimate interests (e.g. responding to enquiries, improving our website), where such interests are not overridden by your rights;
- Performance of a contract (e.g. where you engage with us in relation to services, employment or investment opportunities);
- Consent (e.g. for marketing communications and non-essential cookies); and
- Legal obligations (e.g. compliance with applicable laws and regulations).

Where we rely on legitimate interests, you have the right to object (see the 'Your Rights' section below).

For more information about our processing activities, including the personal data that is processed in connection with those activities, please see our Processing Activities Schedule.

5. Disclosure of your information

We may disclose your personal information with others where this is necessary for the purposes described in this policy. This may include the following disclosures:

- a) we may check your personal information by searching for your name and that of your business in a publicly available and private database of businesses and individuals, which will use the details entered by us to provide us with the search results. For example, we may use databases such as those retained by LinkedIn or Companies House for this purpose;
- b) we may disclose your information with selected third parties, including:
 - companies participating in the Oil and Gas Climate Initiative;
 - business partners, suppliers and sub-contractors for the performance of any contract we enter into with them or you;
 - advertisers and advertising networks that require the data to select and serve relevant adverts to you and others. We do not disclose information about identifiable individuals to our advertisers, but we will provide them with aggregate information about our users (for example, we may inform them that 500 men aged under 30 have clicked on their advertisement on any

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given day). We may also use such aggregate information to help advertisers reach the kind of audience they want to target (for example, women in SW1);

- analytics and search engine providers that assist us in the improvement and optimisation of our site;
- professional advisers, law enforcement or other government and regulatory agencies, and other third parties to which we have a duty to disclose your personal information in order to comply with any legal obligation, or in order to enforce or apply our [terms of use](#) and other agreements, or to protect our rights, property or safety and the rights, property or safety of others. This includes exchanging information with other companies and organisations for the purpose of fraud protection and credit risk reduction;
- third parties involved in a business transition, such as a merger, reorganisation, acquisition by another company, or sale of any of our assets; and
- all third parties are required to process personal data in accordance with applicable data protection laws and under appropriate contractual safeguards.

We do not sell your personal data.

6. Retention of personal information

We retain personal data only for as long as necessary for the purposes for which it was collected, including to satisfy legal, regulatory, tax, accounting or reporting requirements. The typical retention periods include:

- Enquiries: up to [12-24] months;
- Recruitment data: up to 12 months unless consent is obtained to retain longer;
- Contractual data: up to 12 years after the end of the relationship.

We may retain data for longer where required by law or for the establishment, exercise or defence of legal claims.

7. Transfers outside the United Kingdom or EEA

The data that we collect from you may be transferred to, and stored at, a destination outside the United Kingdom or the European Economic Area (“**EEA**”). In particular, we may transfer personal data to our parent company in the U.S. It may also be processed by staff operating outside the United Kingdom or EEA who work for us or for one of our suppliers. This includes staff engaged in, among other things, the provision of information to you. Where we transfer personal data outside the UK or EEA, we ensure that appropriate safeguards are in place, including:

- **Adequacy decisions:** We may transfer your personal data to countries or organisations that have been deemed to provide an adequate level of protection for personal data by the European Commission, the UK Government, or any other relevant government body. This may include transfers to organisations that participate in the Data Privacy Framework listed [here](#).
- **Contractual safeguards:** We may use specific contracts approved by the European Commission, the UK Government, or any other relevant governmental body to safeguard personal data. The contracts that we usually rely on are referred to as “Standard Contractual Clauses” or “SCCs”, although we may from time to time use other approved mechanisms. To find out more about the SCCs we use, please see [here](#) (EU) and [here](#) (United Kingdom). You can also contact us using the contact details set out in the “About us” section.

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We implement appropriate technical and organisational measures to protect personal data. However, the transmission of information via the internet is not completely secure. Although we will do our best to protect your personal information, we cannot guarantee the security of your data transmitted to our site; any transmission is at your own risk. Once we have received your information, we will use strict procedures and security features to try to prevent unauthorised access.

8. Your Rights

With respect to the personal information that the Company collects about you from the site, pursuant to the applicable Data Protection Legislation, you have the following rights:

RIGHT	DESCRIPTION
To be informed	A right to be informed about the personal data we hold about you.
Of access	A right to access the personal data we hold about you.
To rectification	A right to require us to rectify any inaccurate personal data we hold about you.
To erasure	A right to ask us to delete the personal data we hold about you. This right will only apply where (for example): • we no longer need to use the personal data to achieve the purpose we collected it for; • where you withdraw your consent if we are using your personal data based on your consent; or • where you object to the way we process your data (in line with Right 6 below).
To restrict processing	In certain circumstances, a right to restrict our processing of the personal data we hold about you. This right will only apply where (for example): • you dispute the accuracy of the personal data held by us; • where you would have the right to ask us to delete the personal data but would prefer that our processing is restricted instead; or • where we no longer need to use the personal data to achieve the purpose we collected it for, but you need the data for the purposes of establishing, exercising or defending legal claims.
To data portability	In certain circumstances, a right to receive the personal data you have given us, in a structured, commonly used and machine readable format. You also have the right to require us to transfer this personal data to another organisation, at your request.
To object to processing	A right to object to our processing of the personal data we hold about you where our lawful basis is for the purpose of our legitimate interests, unless we are able to demonstrate, on balance, legitimate grounds for continuing to process the

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	personal data which override your rights or which are for the establishment, exercise or defence of legal claims.
In relation to automated decision making and profiling	A right for you not to be subject to a decision based solely on an automated process, including profiling, which produces legal effects concerning you or similarly significantly affect you.
To withdraw consent	A right to withdraw your consent, where we are relying on it to use your personal data (for example, to provide you with brochures and newsletters).
To lodge a complaint	You have the right to lodge a complaint with the UK Information Commissioner's Office (ICO) if you believe that your personal data has been processed in a manner that is not compliant with applicable law (www.ico.org.uk).

Please note that we will usually inform you (before collecting your data) if we intend to use your data for marketing purposes or if we intend to disclose your information to any third party for such purposes. You can exercise your right to prevent such processing by checking certain boxes on the forms we use to collect your data. You can also exercise the right at any time by contacting us at **contactci@climateinvestment.com** or by clicking on the "unsubscribe" link at the bottom of any email that we have sent to you. We may need to ask you for information to help us verify your identity and respond to your request in accordance with applicable law.

Our site may, from time to time, contain links to and from the websites of our partner networks, advertisers and affiliates. If you follow a link to any of these websites, please note that these websites have their own privacy policies and that we do not accept any responsibility or liability for these policies. Please check these policies before you submit any personal information to these websites.

9. Cookies

We use cookies and similar technologies on our site to collect information for the purposes described in this policy. Cookies are small data files which are placed on your browser and the hard drive of your computer, mobile or other handheld device as you browse the site. The cookies we use help us to provide you with a good experience when you browse our website, allow us to improve our site, to store information about your visit to the site and distinguish you from other users and remember your preferences.

Cookies are categorised as:

- Strictly necessary cookies (do not require consent), including cookies that are essential to operate the site and remember your cookie preferences;
- Performance/analytics cookies, where permitted by law or with consent where required;
- Functional cookies, where used and where permitted by law or with consent where required.

In some cases, the Cookies that we use may be provided by a third party. Information about you may be disclosed with the relevant third party and used in accordance with their privacy notice.

In addition, where we use Cookies relating to services provided by Google, Google has published information about how it uses personal data in connection with its services here. Google also provides further information about:

- How it uses personal data in connection with Google Analytics here. If you do not want your personal data to be used for the purposes of Google Analytics, you can install the Google Analytics opt-out browser add-on (but please note that this will only work on certain browsers) which is available here.
- How it uses personal data in connection with its online advertising services in its Privacy Policy and here. You can also use Google's Ad Settings to manage your online advertising preferences.

In addition to the information set out in this policy, you can find out further information about the Cookies that we use on our site, and learn how you can manage your consent to the use of non-essential Cookies, by visiting our Cookie Notice.

10. How to disable cookies

If you would like to disable cookies you need to change your browser setting to reject cookies. However, if you use your browser setting to block all cookies, you may not be able to access parts of our site. How to do this will depend on the type of browser you use. For more general information about Cookies and managing Cookies, including blocking or deleting cookies for a wide variety of browsers, visit All About Cookies.

11. Third-party links and services

This policy only applies to personal data processed by us. Our site may contain links to third-party websites, apps or services. We have no control over these third-party websites, apps or services and this policy does not apply to your interaction with the relevant third parties.

12. If you fail to provide your personal data

Where we are required by law to collect personal data, or we need to collect personal data under the terms of a contract we have with you, and you fail to provide that personal data, we may not be able to fulfil any obligations that we owe to you, and we may not be able to enter into or perform a contract with you. This may apply where you do not provide personal data that we need to provide our services. In these circumstances, we may have to cancel the provision of the relevant services to you, in which case we will notify you.

13. Changes to our privacy policy

Any changes we make to our privacy policy in the future will be posted on this page and, where appropriate, notified to you by e-mail. Please check back frequently to see any updates or changes to our privacy policy, which will be immediately effective when posted on the site or notified to you as applicable.

14. U.S. State-Specific Disclosures

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This section applies to residents of California or any other U.S. state that has enacted a comprehensive state privacy law (each, a “Consensus State”). For purposes of this Privacy Policy, Consensus States include Colorado, Connecticut, Delaware, Indiana, Iowa, Kentucky, Maryland, Minnesota, Montana, Nebraska, New Hampshire, New Jersey, Oregon, Rhode Island, Tennessee, Texas, Utah, and Virginia. This section does not apply to residents of other states except as expressly provided herein.

This Section does not apply to Personal Information we collect, process, disclose, or maintain in connection with our investment fund and financial services activities.

As used in this Section, “personal information” or “information” refers to information that identifies, relates to, describes, or is reasonably capable of being associated with an identified or identifiable individual.

Notice at Collection

Our data practices are as follows:

- **Collection.** In the past 12 months, we have collected the categories of personal information set out in the Information we collect about you section above, as well as those set out below using California-specific terms:
 - **Identifiers**, including contact identifiers (such as your name, email address, postal address, and phone number) and device identifiers (such as your device’s IP address).
 - **Characteristics or demographics**, including your age, gender, and country.
 - **Commercial information**, including records of products or services purchased, obtained, or considered.
 - **Internet activity**, including information about your browsing activity, such as the features you use, pages you visit, content you view, purchases you make or consider, time of day you browse, and referring and exiting pages.
 - **Non-precise geolocation data**, such as location derived from an IP address or data that indicates a city or postal code level.
 - **Audio, electronic, or visual information**, such as photos or video recordings from events or visits to our premises.
 - **Inferences drawn** from any of the above information.
- The categories of sensitive personal information we have collected include:
 - **Precise location data**, such as latitude / longitude.
 - **Account access credentials and financial information**, including your username, account number, or payment card number combined with any required security code, password, or credentials allowing access to an account, where processed in connection with transactions.
 - **Data concerning your health**, including incident data described above.
 - **Professional or employment-related information**, including job title, employer or organizational affiliation, and business contact information
 - **Education and employment-related information**, including qualifications, work history, and information contained in job applications or resumes.
- **Sources.** The categories of sources from which we collect personal information are set out in the How we collect and receive personal data section above

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- **Purpose.** The specific purposes (including business and commercial purposes) for collecting and using personal information are set out in the **Purposes for Collection and Use** section above.
- **Disclosure.** The categories of persons to whom personal information is disclosed, including service providers for business purposes, are set out in the **Disclosure of your information** section above. We disclose the categories of personal information listed in the **Information we collect about you** section above to service providers for business purposes.
- **Sales, Shares, and Targeted Advertising.** We do not sell or share personal information to third parties for monetary or valuable consideration or process personal information for purposes of targeted advertising.
- **Profiling.** We do not process personal information for purposes of profiling in furtherance of decisions that produce legal or similarly significant effects concerning consumers.
- **Sensitive Data.** We collect, use, and disclose sensitive personal information only for the permissible business purposes for sensitive personal information under applicable law. We do not sell or share sensitive personal information to third parties.
- **Retention.** The criteria used to determine the period of time we retain your personal information is set out in the **Retention of personal information** section above.

Rights

This section sets out your rights. See **Exercising Rights** below for details on how to exercise your rights.

- **Verifiable Requests.**

For California residents, you have the right to:

- Know what personal information we have collected about you, specifically have the right to know the categories of sources from which personal information was collected, the business or commercial purposes for collecting, selling, or sharing personal information, the categories of personal information that we sold, shared, or disclosed for a business purpose, the categories of third parties to whom we disclosed personal information, and the specific pieces of personal information we have collected about you;
- Correct inaccurate personal information we maintain about you; and
- Delete personal information that we have collected from you.

For Consensus State Residents, you have the right to:

- Confirm whether or not we are processing your personal information, and in some regions, confirm the categories of personal information we have processed;
- Access your personal information;
- Correct inaccuracies in your personal information;
- Delete your personal information;
- Obtain a copy of your personal information that you previously provided to us in a portable and readily usable format

If you are a Minnesota or Oregon resident, you also have the right to obtain a list of the specific third parties to which we have disclosed personal data.

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If you are a Delaware or Maryland resident, you also have the right to obtain a list of categories of third parties to which we have disclosed your personal data.

If you are a Connecticut or Rhode Island resident, you also have the right to obtain a list of the specific third parties to which we have sold personal information.

- **Revocation of Consent.** You have the right to revoke consent previously given to us that we rely on to process your personal information. If you withdraw consent, you may not be able to receive certain services dependent on that consent.
- **Nondiscrimination.** You have the right not to be discriminated against for exercising any of your rights.
- **Appeals.** You have the right to appeal our decision in response to your requests.
- **Authorized Agents.** You may exercise your rights through an authorized agent.

Exercising Rights

This section sets out how to exercise your rights.

- **Verifiable Requests.** Verifiable requests require us to verify your identity before fulfilling them. To exercise any of these rights, submit a request by emailing contactci@climateinvestment.com (specifying the rights you wish to exercise) or call our toll-free number at +44 020 3922 0853. If you have an account with us, we may require you to submit the request through your account. We will confirm receipt of and respond to your request consistent with applicable law. To verify your identity, we may require you to confirm receipt of an email sent to an email address that matches our records, provide us with details relating to your history with us, or provide additional information. If we cannot verify your identity, we may deny your request in accordance with applicable law.
- **Consent.** To revoke consent, write us at the email or postal address set out in the **About Us** section above (specifying the consent you wish to withdraw). If you withdraw consent, you may not be able to receive certain services related to that consent.
- **Authorized Agents.** Authorized agents must submit requests through the specific methods designated herein. Except where prohibited by law, we will require written and signed proof of the agent's permission.
- **Appeals.** To appeal, write us at the email or postal address set out in **About us** and specify what you wish to appeal. We will review and respond to your appeal in accordance with applicable law. If we deny your appeal, you may submit a complaint to your Attorney General as follows: [Colorado](#), [Connecticut](#), [Delaware](#), [Indiana](#), [Iowa](#), [Kentucky](#), [Maryland](#), [Minnesota](#), [Montana](#), [Nebraska](#), [New Hampshire](#), [New Jersey](#), [Oregon](#), [Rhode Island](#), [Tennessee](#), [Texas](#), [Utah](#), [Virginia](#).
- **Limitations.** Your rights are subject to exceptions and our data retention practices. To the extent permitted by law, rights requests must be exercised through the applicable designated method specified herein.

Additional California Disclosures

- **Shine the Light.** If you are a California resident and have an established business relationship with us, you have the right to request a list of the categories of personal information (as defined by Shine the Light) disclosed by us to third parties for their own direct marketing purposes during the immediately preceding calendar year, along with the



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names and addresses of such third parties. To exercise this right, write us at the email or postal address set out in the **About us** section above and specify that you are making a “California Shine the Light Request.” We will respond to requests received in accordance with Shine the Light.

- **Do Not Track.** We do not respond to Do Not Track signals.

Additional Connecticut Disclosures

Large Language Models. We do not collect or use personal data to train large language models. However, when we sell personal data to third parties, they may use the data to train their own large language models. See their privacy policies for details.

Disclosures for Nevada and Washington

For Nevada residents, you have the right to opt-out of sales of your personal information to third parties. To exercise your right, following the opt-out process in **Exercising Rights** above. Your rights are subject to exceptions and our data retention practices.

Processing Activities Schedule

This Schedule sets out detailed information about the purposes for which we process the personal data described in the “Lawful basis and processing activities” section of the policy and the lawful bases we rely on to do so.

This Schedule is split into the following sections:

1. Providing our site and carrying out other online activities
2. Provision of services
3. Customer Services, Feedback and Relationship Management
4. Insight and Analysis, and Data Improvement
5. Recruitment
6. Business Administration, Compliance and Legal Affairs

(a) Providing our site and carrying out other online activities

Purpose and Personal Data Processed	Description	Lawful Basis
Delivery of our site <i>Technical Data</i>	To provide our site to you, including ensuring that we are showing you the correct notices and information, and recording your preferences in relation to our Cookies. Essential cookies are used on our site for this purpose. Please see the Cookies section for further information.	Legitimate interests – to provide our site effectively. Compliance with a legal obligation. Performance of a contract.
Support, maintenance and security <i>Identity Data</i> <i>Contact Data</i> <i>Technical Data</i>	To administer and protect our site and users (including troubleshooting, fixing errors, analysis, testing, system maintenance, support, and security, including for fraud monitoring and prevention). To respond to user enquiries/offer support to users. We may use your information to respond to your enquiries and solve any potential issues you might have with the use of our site . To request feedback and to contact you about your use of our site . Essential cookies are used on our site for this purpose. Please see the Cookies section for further information.	Legitimate interests – to run our business and to protect us and our users from harm. Compliance with a legal obligation.
Site development and improvement <i>Usage Data</i> <i>Technical Data</i>	To develop and improve our site , including content that we make available, through insight and analysis that we carry out in relation to the use of our site as described in the Insight and analysis section. Non-essential Cookies are used on our site for this purpose. Please see the Cookies section for further information.	Consent (where non-essential Cookies are used on our site). Legitimate interests – to improve and enhance our site (where non-essential Cookies are not used).

2. Provision of services

Purpose and Personal Data Processed	Description	Lawful Basis
Supply of our Services <i>Identity Data</i> <i>Contact Data</i> <i>Transaction Data</i> <i>Professional Data</i>	To register you as a customer (as an individual or corporate customer). To process and deliver your order for our services including to manage and collect any fees or charges from you (or your organisation). To maintain our customer databases. To keep a record of transactions for our services.	Performance of a contract. Legitimate interests – to provide the services in an effective, safe and efficient way, and to exercise our rights in relation to transactions, including to receive payment of monies owed to us. Compliance with a legal obligation.
Returns and refunds <i>Identity Data</i> <i>Contact Data</i> <i>Transaction Data</i>	To process any return or cancellation that you request in relation to an order for our services.	Performance of a contract. Legitimate interests – to help with your return or cancellation, provide a good standard of service and improve our customer services.
Administration of Events <i>Identity Data</i> <i>Contact Data</i> <i>Professional Data</i> <i>Image Data</i>	To register you as a visitor or exhibitor at one of our events. If you are a speaker at our event, we may publish your name in association with the event. To provide you with important information about our events. To facilitate your travel to our events, if you are a speaker or exhibitor. To make other logistical arrangements with you in connection with your attendance at the event (e.g. in respect of your exhibitor space). Photographs and video footage may be taken at our events and published for promotional and advertising material.	Performance of a contract. Legitimate interests – to provide information about speakers at an event. Legitimate interests – to promote our events. You can opt out of your image being used at any time. Legitimate interests – to provide necessary information about our events. Explicit consent (in respect of any special category data).

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Purpose and Personal Data Processed	Description	Lawful Basis
	We may send you SMS for operational purposes and the smooth running of an event, e.g. to inform of a travel update.	

3. Customer Services, Feedback and Relationship Management

Purpose and Personal Data Processed	Description	Lawful Basis
Customer services and general enquiries <i>Identity Data</i> <i>Contact Data</i> <i>Transaction Data</i> <i>Professional Data</i> <i>Communications Data</i>	To manage and respond to any enquiry that you submit to us.	Legitimate interests – to help with your enquiry, provide a good standard of service and improve our customer services.
Managing our relationship with you or the organisation you work for <i>Identity Data</i> <i>Contact Data</i> <i>Transaction Data</i> <i>Professional Data</i> <i>Communications Data</i>	To manage our relationship with you or the organisation you work for (where your organisation is a customer of, or supplier to, us), including to contact you about any matter concerning an order for our services] that you have placed, to contact our suppliers about goods or services that we have purchased or may purchase from them, and to provide you with other important information (including about changes to our terms and conditions or this policy).	Performance of a contract. Legitimate interests – to provide those that we work with the best experience and to ensure effective business administration. Legitimate interests – to effectively manage our supply chains. Compliance with a legal obligation – to comply with our consumer rights and privacy obligations.
Survey and feedback <i>Identity Data</i> <i>Contact Data</i> <i>Transaction Data</i> <i>Communications Data</i>	To help us to monitor and improve our site and services, to assist with the selection of future service lines and to train our personnel, we may carry out surveys or ask you for feedback.	Legitimate interests – to improve our site and services and provide them in an effective way.

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Purpose and Personal Data Processed	Description	Lawful Basis
Public Relations and Media <i>Identity Data</i> <i>Contact Data</i> <i>Professional Data</i> <i>Communications Data</i>	To respond to media enquiries and requests (including interview requests, requests for comment, and requests for information) that we receive, or address reports in the media that concern us, we may process personal data relating to journalists, reporters and other media professionals. We may also send these persons corporate communications and other information by email for media and public relations purposes.	Legitimate interests – to ensure that our business is fairly and accurately represented in the media. Legitimate interests – to provide the right information to those who request it or otherwise have an interest in receiving it.

4. Insight and Analysis, and Data Improvement

Purpose and Personal Data Processed	Description	Lawful Basis
Insight and analysis <i>Technical Data</i> <i>Usage Data</i>	To carry out insight and analytics, including: - to carry out insight and analytics in relation to our site , including counting user visits to our site , combining this with general insights about our users' interests and browsing habits so that we can understand the type of user that our site appeals to, and learning what content and features of our site are most popular – these insights and analytics are used for the purposes described in the site development and improvement section; - to count the open rate and measure the effectiveness of our marketing emails; - to measure the effectiveness of our online advertising, including to generate aggregate statistics that do not identify individuals (for	Legitimate interests – to develop and improve our site and our services and to support other activities described in this policy (where non-essential cookies are not used). Consent (where non-essential cookies are used).

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Purpose and Personal Data Processed	Description	Lawful Basis
	example, counting how many people viewed or clicked on our ads and were redirected to our site through one of our ads); • to gain general insights about customers and their purchase or use of our site so that we can develop future service lines; and • to analyse the success of our events, including assessing sign-up rates, monitoring social media, online forums, and other online content, and collecting and analysing event feedback. Non-essential cookies are used on our site for this purpose. Please see the Cookies section for further information.	
Data improvement <i>Identity Data</i> <i>Contact Data</i>	To improve the quality of our data through the use of services and the data of third-party data suppliers, including to: • enrich the data we hold about our customers and users (for example, adding data to information that we already hold); • carry out data cleansing and tracing (for example, identifying redundant records and updating records).	Legitimate interests – to ensure the effective and efficient use of data and to support other activities described in this policy. Compliance with a legal obligation.

5. Recruitment

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Purpose and Personal Data Processed	Description	Lawful Basis
Recruitment <i>Identity Data</i> <i>Contact Data</i> <i>Recruitment Data</i>	To assess your suitability for any of our positions that you apply for. To communicate with you about the recruitment process. To keep records about our recruitment process. To comply with our legal and regulatory obligations in relation to recruitment. To review our equal opportunity profile in accordance with applicable legislation.	Legitimate interests – to ensure that we can make the best recruitment decisions. Performance of a contract or to take steps at your request prior to entering into a contract. Compliance with a legal obligation.

6. Business Administration, Compliance and Legal Affairs

Purpose and Personal Data Processed	Description	Lawful Basis
Business administration and legal compliance <i>Identity Data</i> <i>Contact Data</i> <i>Image Data</i> <i>Professional Data</i> <i>Transaction Data</i> <i>Usage Data</i> <i>Technical Data</i> <i>Incident Data</i> <i>Communications Data</i> <i>Recruitment Data</i>	To comply with our legal obligations. To enforce our legal rights or defend against potential legal claims. To protect the rights of third parties. To facilitate a business transition such as a merger, reorganisation, acquisition by another company, or sale of any of our assets.	Legitimate interests – to operate our business effectively. Compliance with a legal obligation.
Security <i>Identity Data</i> <i>Contact Data</i> <i>Image Data</i>	To implement and manage physical security measures. Security measures are in place at our premises, including CCTV and building access controls. There are signs in place showing that CCTV is in operation. The images captured are securely stored and only accessed on a need-to-know basis (e.g. to look into an incident). CCTV recordings are typically automatically overwritten after a short period of time unless an issue is identified that requires investigation (such as a theft). Visitors to our premises may be required to sign in on arrival and where that is the	Legitimate interests – to keep our premises secure and provide a safe environment for our personnel and visitors to our premises.

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Purpose and Personal Data Processed	Description	Lawful Basis
	case, we will keep a record of visitors for a short period of time. Our visitor records are securely stored and only accessible on a need-to-know basis (e.g. to look into an incident).	
Health, Safety and Incidents <i>Identity Data</i> <i>Contact Data</i> <i>Incident Data</i>	To report or manage a health and safety or other type of incident that occurs at our premises or at one of our events.	Compliance with a legal obligation. Legitimate interests – to effectively manage an incident, including to assess our handling of an incident to help us improve our processes. Necessary to protect vital interests.

Cookies Notice Schedule

The following table provides a list of the specific cookies currently deployed on the website.

Cookie-consent	A necessary cookie that stores the visitor's cookie consent preferences. Set when a user interacts with the cookie consent banner (accepts, rejects, or customises their choices). Prevents the banner from reappearing on subsequent visits.
vuid	Cookie set by Vimeo to collect analytics and track viewing behaviour on embedded Vimeo videos. Identifies a unique visitor and records information such as which videos were watched and for how long.
_ga	Cookie set by Google Analytics. Assigns a unique ID to each visitor to distinguish user and track sessions across the site. Used to generate statistical reports on how visitors interact with the site (pages visited, time on site, traffic sources, etc.)

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Wp-postpass	The wp-postpass cookie is a standard WordPress cookie related to password-protected content, not marketing or traffic tracking. It is typically created when a visitor successfully enters the password for a password-protected page or post
Wp-postpass_6844	Cookie for marking and storing sessions in regard to the Climate Investment Annual Summit 2023 page (page in question - https://www.climateinvestment.com/climate-investment-annual-summit-2023)
Wp-postpass_8552	cookie for marking and storing sessions in regard to the Climate Investment Annual Investor Meeting 2024 page: (page in question - https://www.climateinvestment.com/climate-investment-annual-investor-meeting-2024)
Wp-postpass_10418	cookie for marking and storing sessions in regard to the Climate Investment Annual Investor Meeting 2025 page (page in question - https://www.climateinvestment.com/climate-investment-annual-investor-meeting-2025)